



**Date of City Council Meeting:** September 29, 2014

**Subject:** Municipal Election Campaign Disclosure and Financial Statement for the 2014 Municipal By-Election

**Submitted By:** Aleta Neufeld, City Clerk,

<p><b>Recommendation:</b> That the report on the Campaign Disclosure Statements for the 2014 Municipal By-Election as required under the <i>Local Authorities Election</i>, be received as information and filed.</p>
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**Purpose:** The *Local Authorities Election Act* requires candidates to file with the municipality a disclosure statement in the prescribed form declaring campaign contributions and expenses and the resulting surplus or deficit (if any) by September 9, 2014.

The Act requires candidates to disclose all contributions listing separately any contributions greater than \$100, and any other funding sources and expenses.

If a candidate's disclosure statement shows a surplus, the candidate shall pay the surplus to the municipality to be held in trust for the candidate at a financial institution until the next general election.

The Act also states that any money up to and including \$10,000 paid by a candidate out of the candidate's own funds for the purposes of the candidate's election campaign is not a campaign contribution. Further, if a candidate's entire election campaign is funded exclusively out of the candidate's own funds, the candidate is not required to file a disclosure statement.


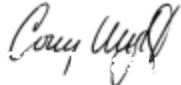

**Background:** The candidates for the 2014 Municipal By-Election have filed either the required disclosure statement or the self-funded campaign voluntary statement with the exception of one. The Campaign Disclosure and Financial Statements, Form 21, are available for viewing at the Office of the City Clerk and on the City's website.

**SECTION TWO – RISK ANALYSIS AND IMPLICATIONS**

**Legal:** A candidate is required by legislation to file with the municipality a disclosure statement in the prescribed form unless the candidate is self funded. The Returning Officer must ensure that all documents are filed and available to the public.

**SECTION THREE – BRIEFING NOTES**

**Attachments:** Campaign Contributions and Expense Report

<b>Director:</b>	
<b>City Treasurer:</b>	
<b>City Solicitor:</b>	
<b>City Manager:</b>	<b>Bary Beck - Reviewed</b>

**Candidates' Disclosure of Campaign Contributions and Expenses  
Municipal By-Election 2014**

<b>Candidate</b>	<b>2014 Contributors and Expense Details</b>	<b>Contributions</b>	<b>Expenses</b>	<b>Surplus (Deficit)</b>
<b>COUNCILLOR</b>				
<b>Bergeron, Marco</b>	<b>Self Funded</b>			
<b>Berthelot, Patrick</b>	<b>Self Funded</b>			
<b>Deys, Peter</b>				
	Undisclosed Donor(s) (Less than \$100)	\$450.00		
	Contributions \$100.01 and greater	\$1,450.00		
	Other Sources	\$334.56		
	Campaign Period Expenses		\$2,234.56	
	<b>Totals</b>	<b>\$2,234.56</b>	<b>\$2,234.56</b>	<b>\$0.00</b>
<b>Gauthier, Yves</b>	<b>Self Funded</b>			
<b>Heavy Head, Martin</b>	<b>Self Funded (Information received Oct 6, 2014)</b>			
<b>Layton, Kevin</b>	<b>Self Funded</b>			
<b>Mearns, Bridget</b>				
	Undisclosed Donor(s) (Less than \$100)			
	Contributions \$100.01 and greater	\$890.00		
	Other Sources	\$2,907.78		
	Campaign Period Expenses		\$3,797.78	
	<b>Totals</b>	<b>\$3,797.78</b>	<b>\$3,797.78</b>	<b>\$0.00</b>
<b>Rowley, Chris</b>	<b>Self Funded</b>			
<b>Shackleford, Joey</b>	<b>Self Funded</b>			
<b>Woss, Rena</b>	<b>Self Funded</b>			



SELF-FUNDED CAMPAIGN  
VOLUNTARY STATEMENT

NAME OF MUNICIPALITY: THE CITY OF LETHBRIDGE, PROVINCE OF ALBERTA

Full name of Candidate: MARCO BERGERON

Candidate for Election as:  Councillor

This is to confirm that I have funded my campaign completely from my own personal resources to an amount that did not exceed \$10,000 and have not accepted contributions from any other person or entity. Therefore, pursuant to section 147.11 of the Local Authorities Election Act, R.S.A. 2000, I am not filing a disclosure or financial statement.



Signature of Candidate

2014-06-10

Date of Signature

Forward the signed original of this document to the Office of the City Clerk, City of Lethbridge, 2<sup>nd</sup> Floor, 910 - 4 Avenue South, Lethbridge, Alberta T1J 0P6 on or before September 9, 2014.



CITY OF  
*Lethbridge*

SELF-FUNDED CAMPAIGN  
VOLUNTARY STATEMENT

NAME OF MUNICIPALITY: THE CITY OF LETHBRIDGE, PROVINCE OF ALBERTA

Full name of Candidate:

Patrick Beuthel

Candidate for Election as:

Councillor

This is to confirm that I have funded my campaign completely from my own personal resources to an amount that did not exceed \$10,000 and have not accepted contributions from any other person or entity. Therefore, pursuant to section 147.11 of the Local Authorities Election Act, R.S.A. 2000, I am not filing a disclosure or financial statement.

  
Signature of Candidate

May 20 / 2014  
Date of Signature

Forward the signed original of this document to the Office of the City Clerk, City of Lethbridge, 2<sup>nd</sup> Floor, 910 – 4 Avenue South, Lethbridge, Alberta T1J 0P6 on or before September 9, 2014.

MAY 29 2014



**MUNICIPALITY:** CITY OF LETHBRIDGE, PROVINCE OF ALBERTA

Full Name of Candidate: PETER JOHN DEYS  
 Candidate's Mailing Address: 4005 - Glacier Ave. S.  
Lethbridge, AB, Alberta Postal Code T1K 3P2

**NOTE:** If a candidate's entire election campaign is funded exclusively out of the candidate's own funds and the candidate's funds are not more than \$10 000, under Section 147.11 of the *Local Authorities Election Act*, the candidate is not required to file this document or open and deposit the funds into a campaign account. To ensure you are not noted as being in default of filing a statement, if you meet the criteria of self-funding under \$10,000 please complete the "Self-Funded Campaign Voluntary Statement".

**This form, including any contributor information from line 2, is a public document.**

**Campaign Period Revenue**

**CAMPAIGN CONTRIBUTIONS:**

- 1. Total amount of contributions of \$100.00 or less \$ 450.00
- 2. Total amount of all contributions of \$100.01 and greater, together with the contributor's name and address (attach listing and amount) \$ 1450.00

**NOTE:** For lines 1 and 2, include all money and valued personal property, real property or service contributions.

- 3. Deduct total amount of contributions returned \$ —
- 4. NET CONTRIBUTIONS (line 1 + 2 - 3) \$ 1900.00

**OTHER SOURCES:**

- 5. Total amount contributed out of candidate's own funds \$ 334.56
- 6. Total net amount received from fund-raising functions \$ —
- 7. Transfer of any surplus or deficit from a candidate's previous election campaign \$ —
- 8. TOTAL OTHER SOURCES (add lines 5, 6 and 7) \$ 334.56
- 9. **Total Campaign Period Revenue** (add lines 4 and 8) \$ 2234.56

**Campaign Period Expenditures**

10. Campaign Period Expenses Paid \$ 2234.56 Unpaid \$        TOTAL \$ 2234.56

**Campaign Period Surplus (Deficit) (deduct line 10 from line 9)** \$ 0

**ATTESTATION OF CANDIDATE**

This is to certify that to the best of my knowledge, this document and all attachments accurately reflect the information required under section 147.4 of the *Local Authorities Election Act*.

Signature of Candidate

07/14/14  
 Date

Forward the signed original of this document to the Office of the City Clerk, City of Lethbridge, 2<sup>nd</sup> Floor, City Hall, 910 – 4 Avenue South, Lethbridge Alberta T1J 0P6 on or before September 9, 2014.

**IT IS AN OFFENCE TO SIGN A FALSE STATEMENT**





CITY OF  
*Lethbridge*

SELF-FUNDED CAMPAIGN  
VOLUNTARY STATEMENT

NAME OF MUNICIPALITY: THE CITY OF LETHBRIDGE, PROVINCE OF ALBERTA

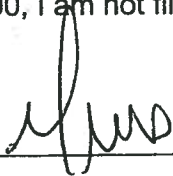
Full name of Candidate:

Yves GauThier

Candidate for Election as:

Councillor

This is to confirm that I have funded my campaign completely from my own personal resources to an amount that did not exceed \$10,000 and have not accepted contributions from any other person or entity. Therefore, pursuant to section 147.11 of the Local Authorities Election Act, R.S.A. 2000, I am not filing a disclosure or financial statement.



Signature of Candidate

10/6/14

Date of Signature

Forward the signed original of this document to the Office of the City Clerk, City of Lethbridge, 2<sup>nd</sup> Floor, 910 – 4 Avenue South, Lethbridge, Alberta T1J 0P6 on or before September 9, 2014.







CITY OF  
*Lethbridge*

SELF-FUNDED CAMPAIGN  
VOLUNTARY STATEMENT

NAME OF MUNICIPALITY: THE CITY OF LETHBRIDGE, PROVINCE OF ALBERTA

Full name of Candidate:

Kevin Mark Layton

Candidate for Election as:

Councillor

This is to confirm that I have funded my campaign completely from my own personal resources to an amount that did not exceed \$10,000 and have not accepted contributions from any other person or entity. Therefore, pursuant to section 147.11 of the Local Authorities Election Act, R.S.A. 2000, I am not filing a disclosure or financial statement.

Kevin Layton

Signature of Candidate

Sept 8 - 2014

Date of Signature

Forward the signed original of this document to the Office of the City Clerk, City of Lethbridge, 2<sup>nd</sup> Floor, 910 – 4 Avenue South, Lethbridge, Alberta T1J 0P6 on or before September 9, 2014.



MUNICIPALITY:

CITY OF LETHBRIDGE, PROVINCE OF ALBERTA

Full Name of Candidate: BRIDGET MEARNS

Candidate's Mailing Address: 268 STAFFORD BLVD N, Alberta Postal Code T1H 6K8

NOTE: If a candidate's entire election campaign is funded exclusively out of the candidate's own funds and the candidate's funds are not more than \$10 000, under Section 147.11 of the Local Authorities Election Act, the candidate is not required to file this document or open and deposit the funds into a campaign account. To ensure you are not noted as being in default of filing a statement, if you meet the criteria of self-funding under \$10,000 please complete the "Self-Funded Campaign Voluntary Statement".

This form, including any contributor information from line 2, is a public document.

Campaign Period Revenue

CAMPAIGN CONTRIBUTIONS:

- 1. Total amount of contributions of \$100.00 or less \$
2. Total amount of all contributions of \$100.01 and greater, together with the contributor's name and address (attach listing and amount) \$ 890

NOTE: For lines 1 and 2, include all money and valued personal property, real property or service contributions.

- 3. Deduct total amount of contributions returned \$ 0
4. NET CONTRIBUTIONS (line 1 + 2 - 3) \$ 890

OTHER SOURCES:

- 5. Total amount contributed out of candidate's own funds \$ 2907.78
6. Total net amount received from fund-raising functions \$ /
7. Transfer of any surplus or deficit from a candidate's previous election campaign \$ /
8. TOTAL OTHER SOURCES (add lines 5, 6 and 7) \$ /
9. Total Campaign Period Revenue (add lines 4 and 8) \$ 3797.78

Campaign Period Expenditures

10. Campaign Period Expenses Paid \$ 3797.78 Unpaid \$ TOTAL \$ 3797.78

Campaign Period Surplus (Deficit) (deduct line 10 from line 9) \$ 0

ATTESTATION OF CANDIDATE

This is to certify that to the best of my knowledge, this document and all attachments accurately reflect the information required under section 147.4 of the Local Authorities Election Act.

Signature of Candidate: Bridget Mearns

Date: September 9, 2014

Forward the signed original of this document to the Office of the City Clerk, City of Lethbridge, 2nd Floor, City Hall, 910 - 4 Avenue South, Lethbridge Alberta T1J 0P6 on or before September 9, 2014.

IT IS AN OFFENCE TO SIGN A FALSE STATEMENT

## 2014 Donations

<b>Name</b>	<b>Address</b>	<b>Postal Code</b>	<b>Amount</b>
Michael Brennan	4207 44 St South	T4X 1M6	300
Dennis and Sharon Jobe	118 Greenview Close North	T1H 4K8	100
Velocity Real Estate Team (Courtney Atchinson)	PO Box 1581 Stn Main	T1J 4K3	250
Lloyd & Carol Hickman	27 Wildwood Rd W	T1K 6C5	100
Glenn Miller	74 Oxford Rd W	T1K 4V4	140
			<hr/>
			890

Bergen & Associates

In Kind



CITY OF  
*Lethbridge*

SELF-FUNDED CAMPAIGN  
VOLUNTARY STATEMENT

NAME OF MUNICIPALITY: THE CITY OF LETHBRIDGE, PROVINCE OF ALBERTA

Full name of Candidate:

Chris Rowley

Candidate for Election as:

Councillor

This is to confirm that I have funded my campaign completely from my own personal resources to an amount that did not exceed \$10,000 and have not accepted contributions from any other person or entity. Therefore, pursuant to section 147.11 of the Local Authorities Election Act, R.S.A. 2000, I am not filing a disclosure or financial statement.

Chris Rowley

Signature of Candidate

May 23, 2014

Date of Signature

Forward the signed original of this document to the Office of the City Clerk, City of Lethbridge, 2<sup>nd</sup> Floor, 910 – 4 Avenue South, Lethbridge, Alberta T1J 0P6 on or before September 9, 2014.





SELF-FUNDED CAMPAIGN  
VOLUNTARY STATEMENT

NAME OF MUNICIPALITY: THE CITY OF LETHBRIDGE, PROVINCE OF ALBERTA

Full name of Candidate:

Joey Shackelford

Candidate for Election as:

Councillor

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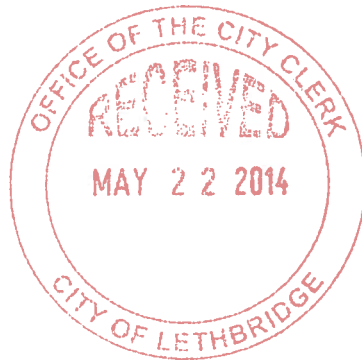
Joey Shackelford  
Signature of Candidate

May 22/14  
Date of Signature

Forward the signed original of this document to the Office of the City Clerk, City of Lethbridge, 2<sup>nd</sup> Floor, 910 – 4 Avenue South, Lethbridge, Alberta T1J 0P6 on or before September 9, 2014.



CITY OF  
*Lethbridge*



SELF-FUNDED CAMPAIGN  
VOLUNTARY STATEMENT

NAME OF MUNICIPALITY: THE CITY OF LETHBRIDGE, PROVINCE OF ALBERTA

Full name of Candidate: Rena Woss

Candidate for Election as:  Councillor

This is to confirm that I have funded my campaign completely from my own personal resources to an amount that did not exceed \$10,000 and have not accepted contributions from any other person or entity. Therefore, pursuant to section 147.11 of the Local Authorities Election Act, R.S.A. 2000, I am not filing a disclosure or financial statement.

Rena Woss

Signature of Candidate

May 22, 2014

Date of Signature

Forward the signed original of this document to the Office of the City Clerk, City of Lethbridge, 2<sup>nd</sup> Floor, 910 – 4 Avenue South, Lethbridge, Alberta T1J 0P6 on or before September 9, 2014.