

### **HIFIS - Cheat Sheets**

# **Transitional Housing**

For Service Providers in the City of Lethbridge

**YWCA - Hope** 

May 2025

Version 1.0



## **Questions?**

## Transitional Housing Case Management

After receiving a client and approving them to move into a Hope Supportive Housing unit, you will be ready to document the intake and start the Case Management process.

#### **Document the Intake**

- Case/goal: Program Intake
- · Referred from: Self, Domestic Violence Shelter
- Referred to: Young Women's Christian Association (YWCA)
- Sessions: Suitability Interview, Paperwork, Inspection, etc.

### **Other Common Cases/Goals**

#### Meal Planning and Groceries

- Referred From: Young Women's Christian Association (YWCA)
- Referred to: Your agency, etc.
- Sessions: Nutrition and Diet
  Education, Meal Planning, Menu
  Building, etc.

#### Financial Management

- Referred from: Young Women's Christian Association (YWCA)
- Referred to: Your agency, AISH,
  Alberta Works (Emergency Funds,
  Income Support), etc.
- Sessions: Tax Support, Banking,
  Budgeting, Expense Tracking, etc.

#### • Employment Resources

- Referred from: Young Women's Christian Association (YWCA)
- Referred to: Your agency, Job Fairs,
  Job Prep Classes, etc.

## Sessions: Resume help, Interview Prep/Skills, Conflict Resolution, etc.

#### Parenting Support and Resources

- Referred from: Young Women's Christian Association (YWCA)
- Referred to: Your agency, Daycares, Family Ties, etc.
- Sessions: Parenting
  Skills/Resources, Behavioural
  Management, etc.

#### Housing Support

- Referred from: Young Women's Christian Association (YWCA)
- Referred to: Your agency, Street's Alive, LHA – CART, etc.
- Sessions: Landlord and Tenant Information, Home Maintenance, Housing Resources, etc.

#### **Housing Units**

#### **Hope Units**

Hope units have all been added to the HIFIS system, so you will never need to add a unit to the database.

- 1. Navigate to Client Details
  - Search and select your client's name; or,
  - b. On the main page, go to Front Desk >
     Housing > Housing Placements >
     Find and select your client's name
- (Client Details) > Client Management > Housing Placements > Add Housing Placement
- 3. Fill in the required information.
  - a. Housing Type Sought: Transitional Housing

- 4. Start Housing Placement
- 5. New Housing Search
  - a. Select the unit
- 6. Select the + Icon (Secure Unit)
  - a. Fill in the dates and select Secure
    Unit
- 7. Select Move In
  - a. Fill in the information and select
    Move In

2 City of Lethbridge

## **YWCA Hope Program**



#### **Community Housing**

When your client is housed through Hope but is looking for housing in the community, here are the steps you will take.

- 1. Navigate to Client Details
  - a. Search and select your client's name; or,
  - b. On the main page, go to Front Desk > Housing > Housing Placement > Find and select your client's name
- 2. (Client Details) > Client Management > Housing Placements > Add Housing Placement
- 3. Fill in the required information.
  - a. Housing Type Sought: Whatever housing type your client is seeking
    - i. Some examples: Rental at Market Price, Home Ownership, Rental at Market Price with Rent Subsidy, Social / Community Housing, Housed On-Reserve, etc.
- 4. Start Housing Placement
- 5. Add and secure a housing unit
  - a. Fill in the required information, and any additional information relevant to the housing placement
  - b. Save and Secure
- 6. Select Move In
  - a. Fill in the information and select Move In
  - b. When moving a client in, you will need to end the active housing placement they have through Hope, so only do this step once the client is physically moved into their new housing.